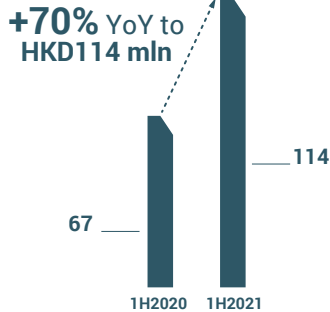


## Significant Revenue Growth Across Digital Asset Business Units

### Digital asset business revenue



### Prime brokerage revenue



### Exchange revenue



### Revenue from custody and other fees



### SaaS service fee revenue



## Business Highlights



Joint Venture with Standard Chartered to create **Europe-based** institutional digital asset trading platform



Share placement led by Macquarie for **HKD543 million** GIC as sole placee

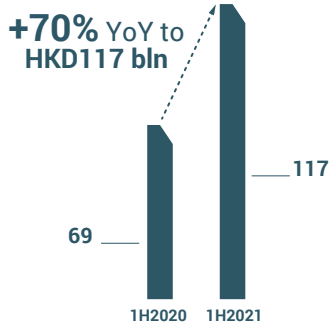


Technology service provider for the **24/7** DBS digital asset exchange



## Material Growth in Trading Volume For All Products & Services

### Total digital asset trading volume



### Prime brokerage trading volume



### Exchange trading volume

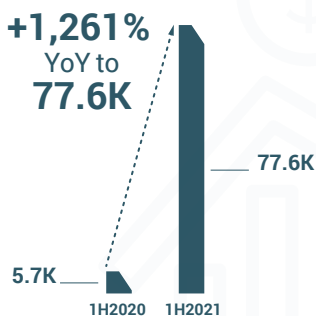


### SaaS trading volume

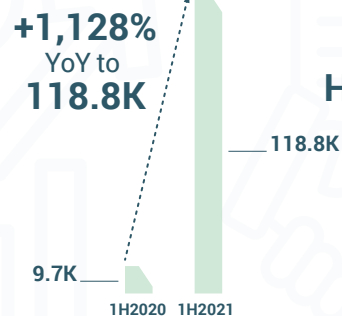


## Strong Increase in Active Clients, Assets on Platform Amid Volatility

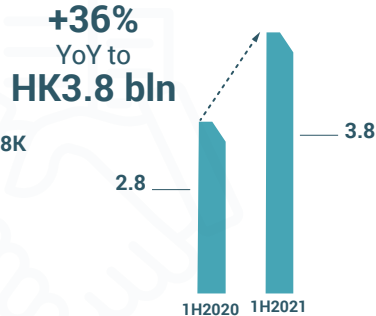
### Active clients



### Verified clients



### Assets on platform (AOP)\*



Note: All above volumes based on exchange rate of HKD7.7625 per USD  
\*Assets on platform are comprised of clients' digital asset and fiat inventory

### Morgan Stanley

Share placement led by Morgan Stanley for **HKD698 million**

### meitu美图

**USD10 million** Bitcoin treasury transaction for Meitu

### VSEF

Prime brokerage services for VSAL's regulated digital asset funds

### BLOCKCHAIN CAPITAL

Licensed OSL Exchange and Brokerage go live, successfully trades first security token, BCAP

### OSL THE TRUSTED DIGITAL ASSET PLATFORM

**6** key senior hires, including for OSL SaaS, business development operations and technology

## Commitment to ESG



Offset carbon footprint for 2018-2020 with carbon credits



Strategic investment in Allinfra, a company that brings access and liquidity to environmental assets using blockchain technology



BC Group included in the Elwood Global Blockchain Industry Index

**MSCI** BC Group added to the MSCI China All Shares Small Cap Index