

# BC Technology Group 2020 Annual Results Highlights

OSL

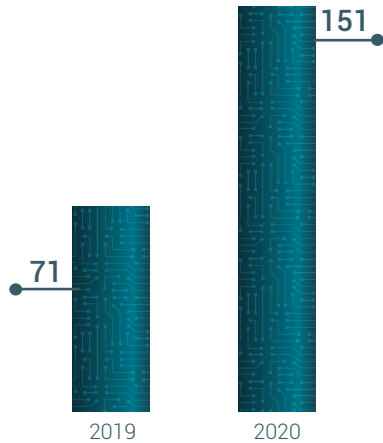
ASIA'S LEADING  
DIGITAL ASSET  
PLATFORM

SaaS • Brokerage • Custody • Exchange

## Strong Group Revenue Growth Driven by OSL Digital Asset Business

### DIGITAL ASSET BUSINESS REVENUE

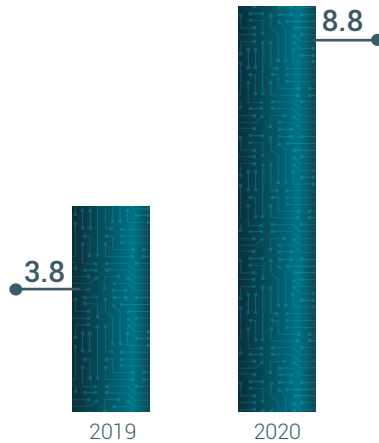
**+111%** YoY to RMB151 mln



\*RMB millions

### SAAS REVENUE

**+132%** YoY to RMB8.8 mln



\*RMB millions

### Financial Highlights



Overall Group revenue  
**+32%** YoY  
to RMB217 mln



Active customers  
**+130%** YoY

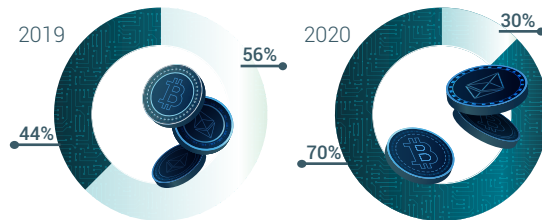


Pro-forma selling and admin expenses\*  
**↓ 8%** YoY  
to RMB227 mln

\*Excludes share-based payment expenses and warrant expenses

OSL revenues comprise **70%** of all Group revenues in 2020, an increase from **44%** in 2019

Digital asset revenues Others



### Business Milestones



First to receive **SFC license** for types 1 & 7 regulated activities specific to digital

Onboarded **DBS bank** as a technology client

Publicly launched **OSL Exchange**

Expanded **Singapore** operations

Launched Europe-based R&D

Acquired **Enuma** core intellectual property and appointed **Antoine Cote** as CTO

### OSL is the trusted gateway to digital assets

#### Vision



Lead the regulated, institutional evolution of the digital asset market

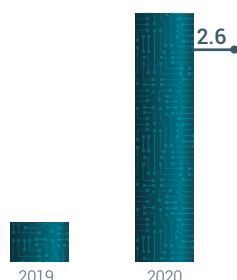
#### Mission



Deliver best-in-class access to digital assets, setting the global standard for innovation, performance, security and compliance

### Assets on platform

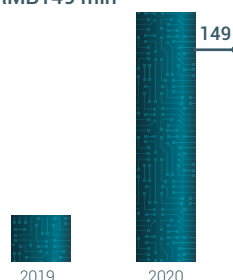
**+487%** YoY to RMB2.6 bln



\*RMB billions

### Digital asset platform trading volume

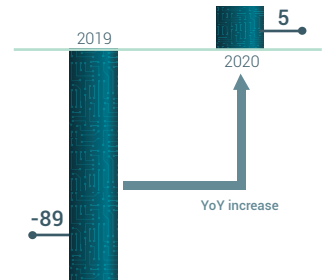
**+228%** YoY to RMB149 mln



\*RMB billions

### Adjusted EBITDA positive

**RMB5 mln** increased from RMB-89 mln



\*RMB millions

Significant YoY Growth From **SaaS** and **OSL Digital Asset Services**